Seat No.:	Enrolment No.

GUJARAT TECHNOLOGICAL UNIVERSITY

M.B.A -IVth SEMESTER-EXAMINATION – MAY- 2012

		M.D.A -1V SEMESTER-EXAMINATION - MAT-2012	
Subj	ect c	ode: 2840601 Date: 24/05/20	012
Subj	ect N	Name: Investment Banking	
Time	: 10:	:30 am – 01:30 pm Total Marks	: 70
Instr	ucti	ons:	
		empt all questions.	
		ke suitable assumptions wherever necessary.	
		res to the right indicate full marks.	
Q.1	(a)	Distinguish between Merchant banking & investment banking. How are full service investment banks more competent to deliver better value to client?	07
	(b)	Which are the service providers for the capital market?	07
Q.2	(a)		07
	(b)	Which are the properties of preference shares?	07
		OR	0.
	(b)	Which are the Participants of Primary Market?	07
Q.3	(a)	Keeping in view the statutory framework in India, how split up through transfer of assets can take place in India?	07
	(b)	•	07
Q.3	(a)	How is the book building Method better than fixed price method? How it helps to determine the issue Price?	07
	(b)	What are the different types of underwriting compensations? How are they computed?	07
Q.4	(a)	Differentiate between the equity issues in the primary market.	07
•	(b)		07
Q.4	(a)	What are the strategic issues in M&A that investment banker have to take into consideration in determining the transaction structure?	07
	(b)	Differentiate between Underwriting in Fixed price offers V/S Book-built Offers.	07
Q.5	(a)	What is Corporate Reorganization? Why do they happen?	07
	(b)	Explain the regulatory Framework for Equity repurchase. OR	07
Q.5	(a)	What is Share Buy back? How it is different from De-listing?	07
-	(b)	•	07
