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Seat No.:	Enrolment No.

GUJARAT TECHNOLOGICAL UNIVERSITY

MBA - SEMESTER-IV • EXAMINATION-WINTER • 2014

Subje	ect C	Code: 2840601 Date: 29-11-201	4
Subje	ect N	Name: Investment Banking (IB)	
		.30 am - 13.30 pm Total Marks: 70	0
Instru		s: Attempt all questions.	
	2.	Make suitable assumptions wherever necessary. Figures to the right indicate full marks.	
Q.1	(a)	Discuss different regulatory authority for Investment Banking.	07
	(b)		07
Q.2	(a)	Write a note on: Asset reconstruction companies.	07
	(b)	Explain the functions of a merchant banker in Investment Banking. OR	07
	(b)	Explain different modes of entry in capital market.	07
Q.3	(a)	Write a note on :Credit rating Agency	07
	(b)	1 7	07
		OR	
Q.3	` ′	Write a Note on: BIFR	07
	(b)	•	07
		different business verticals interdependent?	
Q.4	(a)	Write a note on: Methods of Buybacks	07
	(b)	Explain the characteristics of PIPE investments. OR	07
Q.4	(a)	Write a note on: Venture Capital	07
•	(b)	-	07
Q.5	(a)	Explain the term:	07
		1. Green shoe option	
		2. Compulsory Delisting	
	(b)	Discuss different types of Corporate Restructuring.	07
		OR	
Q.5	(a)		07
	(b)	Elaborate various recent steps taken by SEBI to empower and safeguard investors.	07
